

Required Financial Documentation

You will need to provide the following documents for the tax year 2022 to verify the information reported.

If you reported:

You must attach:

You are a Non-U.S. citizen and a permanent resident	<ul style="list-style-type: none"> Form I-551 (Alien Registration Card)
You are in foster care	<ul style="list-style-type: none"> Letter or court document from the government, courts, private agency responsible for your support
You are a ward of the court or county	<ul style="list-style-type: none"> Letter or court document from the government, courts, private agency responsible for your support
You are an emancipated minor or in legal guardianship	<ul style="list-style-type: none"> Court order or legal document
You are married	<ul style="list-style-type: none"> Certificate of Marriage
You are on active duty	<ul style="list-style-type: none"> Military orders
You are a U.S. Veteran	<ul style="list-style-type: none"> Form DD214
You have been determined to be homeless	<ul style="list-style-type: none"> Homeless youth determination from your high school or school district homeless liaison; or Homeless youth determination from the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development; or Homeless youth determination from the director of a runaway or homeless youth basic center or transitional living program
Income from wages, tips, dividends, interest, rental, business profits	<p>If Tax Return Filed:</p> <ul style="list-style-type: none"> IRS form 1040, including all schedules, or official transcript of tax returns (visit https://www.irs.gov/individuals/get-transcript) <p>If No Tax Return Filed:</p> <ul style="list-style-type: none"> Forms W-2 or 1099; and IRS Verification of Non-Filing Letter (visit https://www.irs.gov/individuals/get-transcript)
Income from disability benefits, a pension, annuity, or unemployment benefits	<ul style="list-style-type: none"> Letter from the appropriate institution stating applicable year's total award (if not already reported on a tax return) Disabilities Statement
Child Support, Maintenance or Alimony	<ul style="list-style-type: none"> Signed affidavit, court order or legal document indicating amount of child support and/or alimony
Public Assistance	<ul style="list-style-type: none"> A signed letter from the agency stating applicable year's total award and names of recipients
Social Security, Supplemental Security Income or Veterans Noneducation Benefits	<ul style="list-style-type: none"> SSA Form 1099 or letter from the agency stating applicable year's total award for each member of the household including names of individuals
No income	<ul style="list-style-type: none"> IRS Verification of Non-Filing Letter (visit https://www.irs.gov/individuals/get-transcript) You may be contacted for additional information
Unusual Circumstances	<ul style="list-style-type: none"> Notarized letters, statements, death certificates, etc., that corroborate claims